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Attorneys for the Ad Hoc Group
of Lehman Brothers Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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|------------------------------------------------|--------------------------|
| -----X | |
| In re | : Chapter 11 Case No. |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> , | : 08-13555 (JMP) |
| | : |
| Debtors. | : (Jointly Administered) |
| -----X | |

**NOTICE OF ADJOURNMENT OF MOTION OF THE AD HOC GROUP OF LEHMAN
BROTHERS CREDITORS PURSUANT TO SECTIONS 105(a) AND 1109(b) OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULES 2019 AND 7026
TO ESTABLISH DISCLOSURE PROCEDURES**

PLEASE TAKE NOTICE that the hearing (the “Hearing”) on relief requested in the Motion of the Ad Hoc Group of Lehman Brothers Creditors (the “Group”) Pursuant to Sections 105(a) and 1109(b) of the Bankruptcy Code and Bankruptcy Rules 2019 and 7026 to Establish Disclosure Procedures (the “Motion”), which was scheduled for July 20, 2011, at 10:00 a.m., **has been adjourned to August 17, 2011 at 10:00 a.m. (New York Time)**, or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such a Hearing may be further adjourned by the Group from time to time without further notice other than an announcement at the Hearing.

Dated: July 15, 2011
New York, New York

Respectfully submitted,

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By: /s/ Gerard Uzzi
Gerard Uzzi

ATTORNEYS FOR THE AD HOC GROUP
OF LEHMAN BROTHERS CREDITORS